

OVERVIEW OF SAP BUSINESS ONE LICENSE USER TYPES

LICENSE COMPARISON CHART

The following chart details the access rights for the various SAP user licenses in the SAP Business One software.

This chart is valid for SAP Business One 2005 A SP01 and 2005 B, for SAP Business One 2007 A and 2007 B as well as for SAP Business One 8.8.

Please consult your SAP Business One sales contact for information on pricing and purchasing.

For contracts based on the former pricelist (before May 1st, 2008), see the license comparison chart of previous user types. Note that these previous user types continue to be supported in SAP Business One releases 8.8 and higher.

Module/Functionality		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Administration	Create new company	Full				Full
	Choose company	Full	Full	Full	Full	Full
	Foreign currencies exchange rate	Full			Full	Full
	System initialization	Full				Full
	Change Password	Full	Full	Full	Full	Full
	Authorizations & data ownership	Full				Full
	System definitions	Full				Full
	Define user & sales employees	Full				Full
	License administration	Full	Full			Full
	Sales opportunities setting	Full				Full
	CRM service settings	Full	Full			
	Edit Chart of Accounts	Full			Full	Full
	GL Account determination	Full				Full
	GL Account opening balance	Full				Full
	Approval procedures (stages, templates)	Full	Full			
	Approval procedures Reports	Full	Full	Full	Full	
	Document settings (numbering, print preferences)	Full				Full
	BP settings	Full				Full
	Payment term settings	Full	Full			Full
	Financial settings	Full				Full
	Banking settings	Full				Full
	Inventory settings	Full				Full
	Data Import & Export	Full				Full
	Utilities	Full				Full
	Restore	Full				Full
	Add-on administration	Full				Full
	Add-on manager	Full	Full	Full	Full	Full
Alerts management	Full	Full			Full	
Messages/Alert Overview	Full	Full	Full	Full	Full	
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Financials	chart of accounts	Full			Full	Full

	Creating journal entries	Full			Full	Full
	Journal vouchers	Full			Full	Full
	Creating posting templates and recurring postings	Full			Full	Full
	Creating reverse transactions	Full			Full	Full
	exchange rate differences in JE	Full			Full	Full
	Conversion differences	Full			Full	Full
	Editing financial report templates	Full			Full	Full
	Budget	Full				
	Cost Accounting	Full				
	Reposting control account of BP (APA)	Full			Full	Full
	Financial reports	Full			Full	Full *
	Balance Sheet Report	Full			Full	Full
	Trial Balance Report	Full			Full	Full
	Profit and Loss Report	Full			Full	Full
	Document Journal Report	Full			Full	Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Sales Opportunities	Sales opportunities	Full	Full			Full
	Sales opportunities reports	Full	Full			Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Sales - A/R	Sales Quotations	Full	Full	View	View ⁷	Full
	Sales Order	Full	Full	Full	View ⁷	Full
	Delivery	Full	Full	Full	View	Full
	SO to PO (Back to Back - PO confirm)	Full	Full	Full		Full
	Returns	Full	Full	Full	View	Full
	Down Payment Request	Full		Full		Full
	Down Payment Invoice	Full	View	Full	View	Full
	Down Payment on Order (US)	Full	Full	Full	View	Full
	Invoice	Full	View	Full	View	Full
	Invoice Payment	Full	View	Full	View	Full
	Credit Memo	Full	View	Full	View	Full
	Reserve Invoice	Full	View	Full	View	Full
	Correction invoice/reversal	Full	View	Full	View	Full
	Dunning wizard	Full			Full	Full
	Document generation wizard	Full		Full		Full
	Recurring transactions (templates)	Full	Full	Full	View	Full
	A/R monthly invoice (APA)	Full		Full	View	Full
	Exempt/Export/Debit memo (LA)	Full		Full	View	Full
	Excise invoice (APA)	Full		Full	View	Full
	Sales Reports	Full	Full	Full		Full

	Alternative items selection	Full	Full	Full		Full
	Change layout for document	Full	Full	Full	Full	Full
	Open itmes list	Full	Full	Full		Full
	Document Printing	Full	Full	Full		Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Purchase - A/P	Purchase quotation	Full	Full	Full		
	Purchase order	Full	Full	Full	View	Full
	Good Receipt PO	Full		Full	View	Full
	Reserve Invoice	Full	View	Full	View	Full
	Down payment request	Full	View ⁷		Full	Full
	Down payment invoice	Full			Full	Full
	AP Invoice	Full			Full	Full
	A/P Credit Memo	Full	View	View	Full	Full
	A/P Reserve invoice	Full	View	Full	Full	Full
	Recurring transactions (templates)	Full	Full	Full	View	Full
	Good returns	Full		Full	View	Full
	Credit memo	Full	View		Full	Full
	PO correction invoice/ Reversal	Full	View	Full	View	Full
	AP Monthly invoice (APA)	Full			Full	Full
	Excise invoice (APA)	Full			Full	Full
	Debit memo (LA)	Full			Full	Full
	Purchase report	Full	Full	Full		Full
	Open items list	Full	Full	Full		Full
	Landed costs	Full	Full		Full	Full
	Procurement confirmation wizard	Full	Full	Full		Full
Purchase quotation generation wizard	Full	Full	Full			
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Business Partner	Entering business partners data	Full	Full	Full	Full	Full
	Activities	Full	Full	Full	Full	Full
	Reconciling ²	Full			Full	Full
	Business partners reports ²	Full	Full ¹	Full ¹	Full ¹	Full
	Calender	Full	Full	Full	Full	Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Banking	incoming and outgoing payments	Full			Full	Full
	Depositing checks and credit card vouchers	Full			Full	Full
	Reconciling bank statements	Full			Full	Full
	Processing bank statements (BSP)	Full			Full	Full
	Internal reconciliation	Full			Full	Full
	Credit Cards management	Full			Full	Full

	Checks management	Full			Full	Full
	Managing Bills of Exchange	Full			Full	Full
	Automatic creation of payments (Wizard)	Full			Full	Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Inventory	Entering item data	Full	Full	Full	View	Full
	Creating serial numbers and batches	Full		Full		Full
	Creating and updating price lists	Full	View ⁵	View	View	Full
	all Inventory transactions	Full		Full	View	Full
	Stock counting	Full		Full	View	Full
	Cycle count	Full		Full	View	Full
	Pick and Pack	Full		Full		
	Good issues	Full		Full	View	Full
	Good Receipts	Full		Full	View	Full
	Stock transfer	Full	Full	Full	View	Full
	Inventory re-valuation	Full			View	Full
	Inventory reports	Full	Full	Full	View ³	Full
	Recurring transactions (templates)	Full	Full	Full	View	Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Production	Defining BOM	Full	Read ⁷	Full		Full ⁶
	Production Orders	Full		Full	View	
	Receipt from production	Full		Full	View	
	Issue from production	Full		Full	View	
	Updating parent item prices	Full				
	Production reports	Full	Full	Full		
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
MRP	Defining production forecasts	Full				
	Generating recommendations	Full				
	Recommendation report	Full				
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
CRM Service	Service calls	Full	Full			
	Tracking equipment	Full	Full			
	Creating service contracts	Full	Full			
	Knowledge base	Full	Full			
	Service reports	Full	Full			
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
HR	Employees data	Full				Full
	HR reports	Full				Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
Reports	Generating queries by user demands	Full	Full	Full	Full	Full

	XLR	Full	Full	Full	Full	Full
		Professional	Limited CRM	Limited Logistics	Limited Financial	B1 Starter User
General	Advanced (formatted) search	Full	Full	Full	Full	Full
	Creating and maintaining User-defined field definitions ⁴	Full				Full
	Creating and maintaining User-defined table definitions ⁴	Full				Full
	User Menu	Full	Full	Full	Full	Full
	User shortcuts	Full	Full	Full	Full	Full
	Form Settings	Full	Full	Full	Full	Full
	Message Alerts	Full	Full	Full	Full	Full
	Drag & Relate	Full	Full	Full	Full	Full

The license comparison chart is provided as a high level document to provide guidance when selecting user types. Because of this, no rights can be derived from this chart on individual screens or menu entries. At all times, the software will be leading and should be checked to get detailed information about the license implementation.

The options listed in the license comparison chart is a complete list of all localizations worldwide.

Some options are not suitable for local needs and not available in a specific localization of SAP Business One.

* excluding reports specific to excluded functionality

¹ In SAP Business One 2007 A the menu entries 'aging' and 'internal reconciliation' are not available to the limited CRM user

² This menu entry has been added in SAP Business One 2007

³ The view permissions only apply to the *inventory valuation report* and the *inventory audit report*.

⁴ The use of the "user defined tables" and "user defined fields" within SAP Business One is not restricted by the licensing – only the creation or maintenance of the user defined table / field definitions is restricted.

⁵ These permissions will only be implemented as of release 8.8. On previous releases this will not be implemented.

⁶ Only the Sales BOM and BOM templates are available to the "SAP Business One Starter Package user".

⁷ Implemented per release 8.8 PL20. See also SAP note 1542171.

⁸ The SAP Business One Starter package does not include Fixed Assets and Copy Express.

⁹ B1iSN (Subsidiary integration) is not included in the SAP Business One Starter package.

Editing PLD layouts is considered a part of system management tasks for SAP Business One. This means that the Limited Users are not able to edit the PLD layouts.